



EvaluateMedTech® World Preview 2016, Outlook to 2022



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Medtech Industry Trends

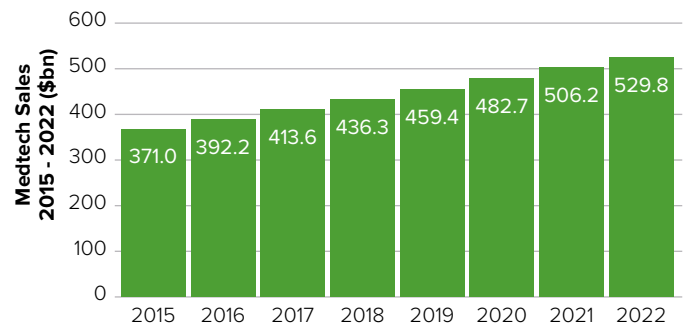
By 2022:

Worldwide medtech sales forecast to be **\$529.8 billion**

Compound Annual Growth Rate will be **5.2%** between 2015 and 2022

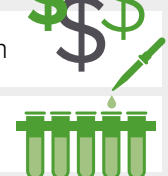
Medtech R&D spend forecast to reach **\$34.0 billion**

Medtech Sales 2015 to 2022 (\$bn)



Leaderboard: 2022

Company	Medtronic	Set to be #1 with total medtech sales of \$39.9bn
Device Area	In Vitro Diagnostics (IVD)	#1 device area in 2022 with sales of \$70.8bn

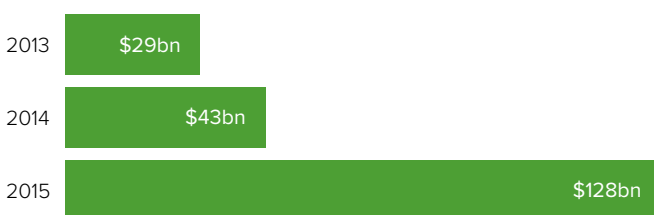


Deal Analysis

Venture Financing and M&A Deal Values Rise in 2015



Value of Venture Financing Deals by Year (\$m)

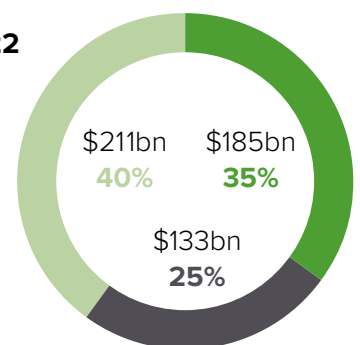


Value of M&A Deals by Year (\$bn)

Composition of WW Medtech Market in 2022

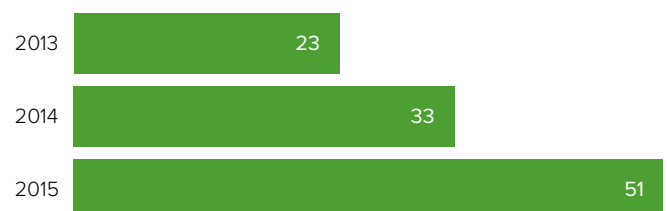
35% of WW Medtech Revenues Come from Top 10 Companies

- Top 10 Companies
- 11-30 Companies
- Rest of Market



FDA Regulatory Analysis

2015 PMAs & HDEs increase vs 2014



New PMAs & HDEs in US

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