



EvaluateMedTech® World Preview 2017, Outlook to 2022



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Medtech Industry Trends

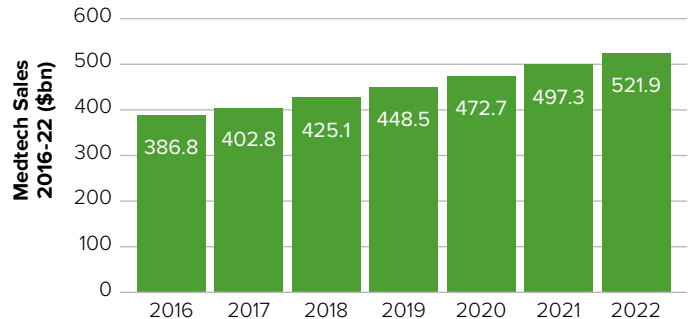
By 2022:

Worldwide medtech sales forecast at **\$521.9 billion**

Compound annual growth rate will be **5.1%** between 2016 and 2022

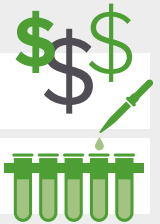
Medtech R&D spend forecast to reach **\$33.5 billion**

Medtech Sales 2016-2022 (\$bn)



Leaderboard: 2022

Company Sales	Medtronic	Set to be #1 with total medtech sales of \$37.7bn
Device Area	In vitro diagnostics (IVD)	#1 device area in 2022 with sales of \$69.6bn



Deal Analysis

Venture financing and M&A deal values fell in 2016



Value of venture financing deals by year (\$m)

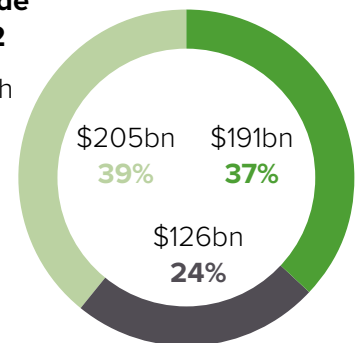


Value of M&A deals by year (\$bn)

Composition of Worldwide Medtech Market in 2022

37% of worldwide medtech revenues come from the top 10 companies

- Top 10 Companies
- 11-30 Companies
- Rest of Market



FDA Regulatory Analysis

2016 PMAs decrease vs. 2015



New PMAs & HDEs in US

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