



EvaluatePharma®

USA Sales, Volume and Pricing

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Quickly and confidently analyse the USA healthcare market using a trusted source for USA sales, volume and pricing including annual cost and volume per patient and discount transparency.

The USA is the #1 pharmaceutical market and very influential. Its complex market structure makes it difficult to understand the actual prices paid by patients and how much of the product they get at that price. Insight as to what makes up product sales is essential in order to: benchmark and conduct commercial assessments, position your product's value to justify its price to payers, craft pricing strategies and identify new opportunities for growth to maximise success.

Some of the key challenges that companies grapple with include:

Great deal of time spent collecting and collating data from multiple sources



Not enough time for analysis and strategy formulation



Not able to get actual retail prices nor understand patient volume



Unable to calculate annual cost per patient because it is too complex



Not able to get transparency on discounts off of list prices



Key Features

- Comprehensive prescription drug pricing in the USA:
 - Includes primary care medications, injectable biotechnology products and vaccines
 - Sources: Retail Rx unit / pack prices (Medicaid), J-Code, NADAC, Federal Contract
- Exclusive cost per patient and number of patients treated calculations for top-selling USA Drugs including Orphan Drugs
- Off-invoice discounts insight (Payer / Wholesale rebates)
- Complete commercial context through EvaluatePharma content integration
- Methodology document that outlines: data sources, analytical methods and more



Key Benefits:

- Save significant time by using a single, high quality source that integrates reported USA sales with volume and price measures
- Feel confident in your analyses since cost per patient per year calculations are credible and transparent to an indication level
- Make accurate commercial assessments via transparency to off-invoice discounting which can be up to 50% of a blockbuster's gross sales
- Fill knowledge gaps with coverage of difficult to model vaccines and biologicals

Corporate Strategists

Understand the trends on key brands in USA market by comparing sales, # patients and revenue per patient.

Business Development Teams

Conduct an efficient commercial assessment by looking at sales, volume, pricing, annual cost per patient and epidemiology data at the indication level.

Pricing & Reimbursement Teams

Construct a competitive pricing strategy by analysing actual prices achieved for injectable biologicals including off-invoice discounts.

Top Level Methodology: Two Key Views

1. By RX

USA Sales: Actual company reported sales.

No. of USA Prescriptions:

Calculated based on Sales divided by Average Cost per Prescription.

Average Cost per

Prescription: Based on average quarterly Medicaid prescription drug costs.

$$\begin{matrix} \text{USA} & \times & \text{USA} \\ \text{VOLUME} & & \text{PRICE} \\ & = & \\ \text{USA} & & \\ \text{SALES} & & \end{matrix}$$

2. By Patient

USA Sales: Actual company reported sales.

No. of USA Patients:

Calculated based on Sales divided by Cost per Patient per Year.

Revenue per Patient per

Year (\$): Based on FDA Dosing schedule & observed Price per Mg.*

* Accounting for discontinuation of therapy.



Evaluate is the trusted provider of commercial intelligence including product sales and consensus forecasts to 2024 for commercial teams and their advisors within the global life science industry. We help our clients make high value decisions through superior quality, timely, must-have data and insights, combined with personalised, expert client support.

EvaluatePharma® delivers exclusive consensus sales forecasts and trusted commercial insight into biotech and pharmaceutical performance.

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www.evaluate.com

Evaluate Headquarters

Evaluate Ltd.
11-29 Fashion Street
London E1 6PX
United Kingdom
T +44 (0)20 7377 0800
F +44 (0)20 7539 1801

Evaluate Americas

EvaluatePharma USA Inc.
60 State Street, Suite 1910
Boston, MA 02109
USA
T +1 617 573 9450
F +1 617 573 9542

Evaluate Asia Pacific

Evaluate Japan KK
Akasaka Garden City 4F
4-15-1 Akasaka, Minato-ku
Tokyo 107-0052
Japan
T +81 (0)80 1164 4754